

# Mortgage Equity Partners

## DOCUMENTS REQUIRED FOR YOUR MORTGAGE APPLICATION

- Copy of either: Driver's License or Passport
- Last two year's W-2's for all jobs, all borrowers.
- Last two years of federal tax returns, 1040's, **ALL PAGES REQUIRED.**
- Corporate federal tax returns, Partnership returns, LLC returns, Trust returns, **ALL PAGES REQUIRED.**
- Most recent month's worth of paystubs for all borrowers.
- Tax bill and insurance bill or binder for all properties owned.
- Most recent mortgage and equity line statements for all properties owned.
- Copy of most recent month's asset (bank) statements for all accounts, **ALL PAGES REQUIRED.**
- Copy of Offer to Purchase or Purchase and Sale Agreement (*if a purchase transaction*)

## CONDOMINIUM LOANS

- Condominium questionnaire (Mortgage Equity Partners to supply if association does not have a form)
- Name and number to the association or a trustee.
- Copy of by-laws, budget, name and phone number for the insurance agent for the association.
- Evidence of condominium fee (cancelled check or a letter/ bill from the condominium association)

## PLEASE PROVIDE ALL REQUIRED DOCUMENTS.

***It is important for us to successfully manage your loan process. Providing complete, legible copies of these documents will allow Mortgage Equity Partners to process your loan request quicker and more efficiently.***

