



ITEMS NEEDED TO PROCESS YOUR LOAN APPLICATION

Basic Information

- **Legible copies of Driver's License or Passport**
- **Paystubs covering last 30 days**
- **Last Two Years W2's or 1099's**
- **Last Two Years Federal 1040 Tax Returns (Please include ALL schedules and sign page-2 of each)**
- **Most Recent Two-Month's Checking/Savings Statements (ALL pages please)**
- **Most Recent Two-Month's Retirement Statements (IRA, 401K, Stocks/Bonds, ALL pages please)**
- **Copy of Divorce Decree, Alimony/Child Support Order, Bankruptcy Documents (If Applicable)**

If you are Self-Employed OR Own Rental Property:

- **Last Two Years Business Tax Returns (Form 1065, 1120 or K1. ALL schedules please)**
- **Year-to-Date Profit & Loss Statement (Signed and Dated by You)**

If you own Real Estate or Land:

- **All Current Mortgage Statements (1st mortgages and 2nd/Equity Lines)**
- **All Property Tax Bills**
- **All Home Insurance Info (Declaration Page and Local Agent Contact Info)**

If you own a Condominium:

- **Proof of Monthly Condo Association Dues (Monthly Invoice)**
- **Copy of Condo Regulations/By-Laws, Annual Budget, Master Insurance (If Available)**
- **Name and Contact Info for Condo Association or Management Company**