

Mortgage Equity Partners

DOCUMENTS REQUIRED FOR YOUR MORTGAGE APPLICATION

(Hit tab to switch boxes and 'x' to check/uncheck)

- Copy of either: Driver's License or Passport
- Last two year's W-2's for all jobs, for all borrowers.
- Last two year's of federal tax returns, 1040's, **ALL PAGES REQUIRED.**
- Corporate federal tax returns, Partnership returns, LLC returns, Trust returns, **ALL PAGES REQUIRED.**
- Most recent month's worth of paystubs, for all borrowers.
- Tax bill for all properties owned.
- Insurance bill or binder for all properties owned.
- Most recent mortgage and equity line statements for all properties owned.
- Copy of most recent month's asset (bank and investment accounts) statements for all accounts, **ALL PAGES REQUIRED.**

CONDOMINIUM LOANS (additional documents needed)

- Condominium questionnaire (Mortgage Equity Partners can supply if association does not have a form).
- Name and number to the association or a trustee.
- Copy of by-laws and budget for the association.
- Name and phone number for the insurance agent for the association.
- Evidence of condominium fee (cancelled check or a letter/ bill from the condominium association).

PLEASE PROVIDE ALL REQUIRED DOCUMENTS.

It is important for us to successfully manage your loan process. Providing complete, legible copies of these documents will allow Mortgage Equity Partners to process your loan request quicker and more efficiently.

